



MSS September 2023 Enhancements

An abstract graphic on the left side of the slide consists of numerous vertical lines of varying heights and colors, including purple, blue, pink, red, orange, yellow, and green. These lines are arranged in a way that creates a sense of depth and perspective, resembling a stylized architectural structure or a data visualization. The lines are set against a dark background.

September 2023 Enhancements

- **Requisition Management**
 - PO Comments
 - MIMS Comments
 - Report Enhancement
- **Insight Reporting**
- **Other Enhancements**



Requisition Management



Requisition Management

- PO Comments will be displayed in Requisition Management
- MIMS Comments 2 types will display
- Additional data elements in Requisition Management Formulary Override Report
- Attachment workflow improvement

PO Comments

(ASCS only)

MyOS setting to enable PO Comments via API call to MMIS

3 Types of PO Comments

- PO Cover
 - PO Line
 - Receiving
-

New Line Comment icon in Requisition Management List

PO Comments displayed in Comment icon and labeled accordingly.



MyOS Setting

Update Organization Settings

Special characters are not allowed in these fields.

Note: * indicates required field.

Section: RnP

Name: Get PO notes via API

Value (*): f

Description: t: The PO notes will be gotten via API; f: The PO notes will be gotten via PO Respond.

Status: ☒ Enabled ☐ Disabled




Save Cancel

- Called “Get PO notes via API”
- Default Value = “t” for ASCS, “f” for other MMIS



Line Item Comment Icon

- Added “Action” column to Requisition Item Detail List and Line Comment icon
- PO Comments can be viewed in View/Edit Requisition using the existing Line Comment icon
- PO Comments can only be viewed when the PO Number and PO Line Number are populated in DB.

Requisition List									
Search <input type="text" value="Enter the search term"/>									
Report Filter Print New Del									
		Original Requisition Number	Requisition Number	Org. Requisition Numbered By	Created Date	Submitted Date	Total Extended Cost (\$)	Status	
	#	Org. Item ID	Item Description	On Order Quantity	Extended Cost (\$)	PO Number Expected Delivery Date	Status Status Change Date	Action	
	1		PHUONGTTB ITEM 23828	7	3.2865	J2674532 Aug 30, 2023	On Order Aug 29, 2023		
	2	650252	TAPE TRNSPR SURG 1INX1.5YD PLAS CLR ADH	9	32.6800		Pending PO		
	3		PHUONGTTB ITEM 23828	7	0.0000		Pending PO		



3 Types of PO Comments





Username and date/time stamp will be included with the comment.




2 Types of MIMS Comments

Add Comment



 1 day ago
Admin Admin:Comment A

 1 day ago
CAS:1000171072
DAT:09/05/2023
DOC:Greenfelder, Ronnie
TYP1:BO
SER1:
LOT1:
EXP1:
STA1:US
TYP2:BO
SER2:
LOT2:
EXP2:
STA2:US

- Standard Notes
- Comments from users
- Comment count
 - 1 for standard comments only
 - 2 for user comment and standard comments



Requisition Management Formulary Override Report

New columns added:

- Cost Center Name
- UOM
- Include FL3/FL4?



Attachment Process Improvement

Attachment process will repeat until successful.



Insight Export




Insight Export

- New Export tab on New Insight Dashboard
 - Virtual Item Master Data
 - Distinct Item by Zone Report



Insight Export Tab – Insight Dashboard

Meperia

[Back to Savings Capture](#)[Vendor Summary Report](#)[Insight Export](#)

[Virtual Item Master Data ⓘ](#)[Distinct Item By Zone Report ⓘ](#)

Export

Active Item ▼

Export

History

Name	Status	Action
------	--------	--------



Insight Export Tab – History

History

Name		Status	Action
Active_Items_20230906_212006	ⓘ	Complete	↓ ✎
Training_VIMD_20230906_203527	ⓘ	Complete	↓ ✎



VIM Data Export

Extract Types

- Active Item
- Active Item with GTIN
- Active Item with UNSPSC
- Active Item with HCPCS
- Discontinued Item

Features

- Rename Export File
- Delete File
- Email Notifications
- Information icon
 - Username
 - Date/Time Stamp
 - File Size



VIM Data Export Report Columns

Org Item ID	GTIN
Item Description	UNSPSC Code
Vendor Code	UNSPSC Description
Vendor Name	HCPCS Code
Vendor Item ID	HCPCS Description
MFR Code	Noun Name
MFR Name	FS Item Family Name
MFR Item ID	FE Item Family Name
Is Enriched	Revenue Code
Is Applicable	Revenue Code Description
Is Stocked	Charge Code
Is Non-File	Last Purchased Date



Distinct Item by Zone Report

Distinct item count by each zone

Zone 1: Contract items that are not in the Item Master and have not been purchased

Zone 2: Contract items that have been purchased but are not in the Item Master

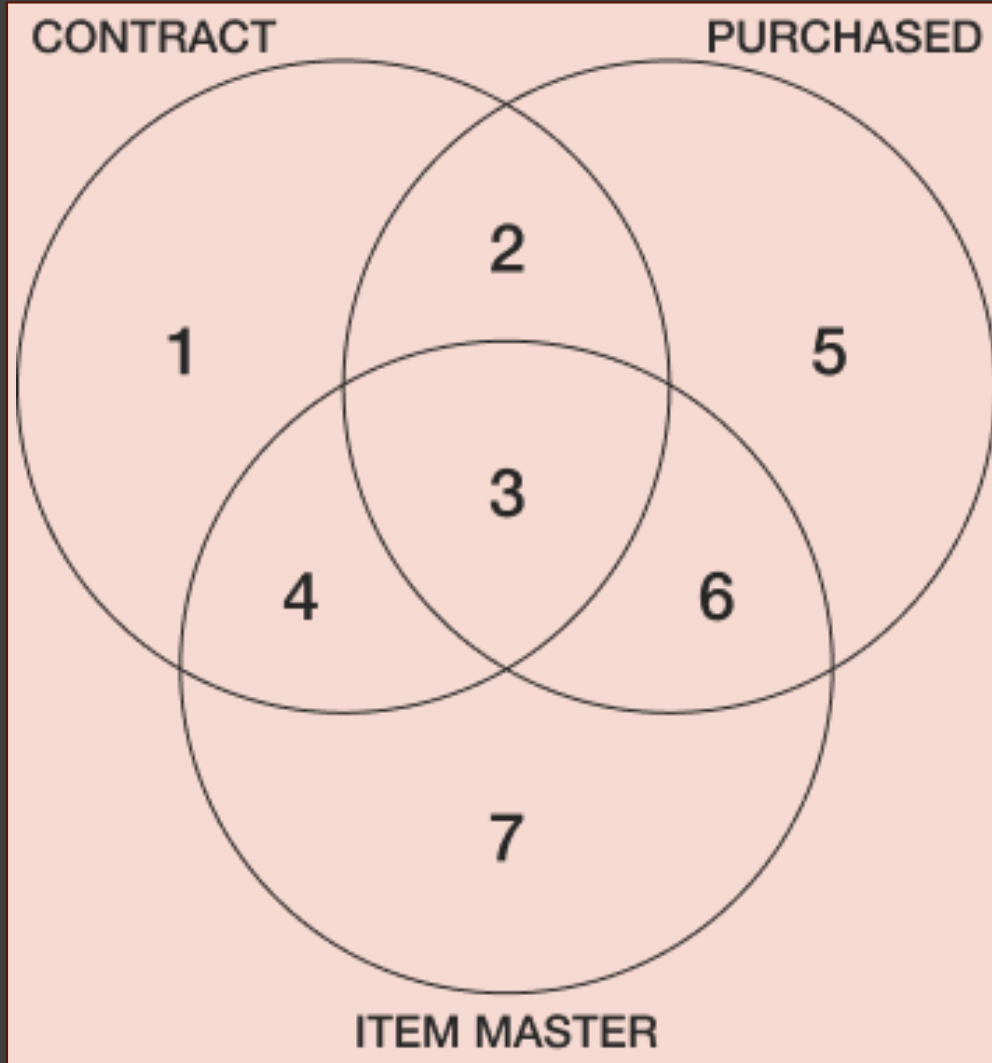
Zone 3: Contract items that are in the Item Master and have been purchased

Zone 4: Contract items that are in the Item Master but have not been purchased

Zone 5: Non-contract items that are not in Item Master but have been purchased

Zone 6: Non-contract items that are in Item Master and have been purchased

Zone 7: Non-contract items that are in the Item Master but have not been purchased



Distinct Item by Zone Graphic



Distinct Item by Zone Preview

Export

Period
09/02/2022 → 09/01/2023

Corporation
1 Corporation selected +

Export

History

Name		Status	Action
Training Report	①	Complete	
MBartemes Test	①	Complete	

Preview

☒ Applicable ☐ Non-Applicable

Training Report

Period
09/01/2022 → 08/31/2023

Corporation
1 Corporation selected ...

MBartemes Test

Period
08/01/2022 → 07/31/2023

Corporation
8 Corporations selected ...



Distinct Item by Zone Report

Zone	Item Count	Applicable Item Count	Non-Applicable Item Count
1	87	87	0
2	0	0	0
3	0	0	0
4	63	63	0
5	19	18	1
6	8	8	0
7	264466	264457	9
Period			
Start Date	End Date		
2022-08-01	2023-07-31		
Corporation			
Account Number	Name		



Other Enhancements



Other Enhancements

Work Item #	Work Item Description	Type
200129	Auto-approve the recommended HCPCS/UNSPSC after loading	Enhancement
216180	[Mobile] Provide API to change the quantity of a line item in the Approval Inbox.	Enhancement
217323	Resize columns to display text in MyOS settings - To view full description of a setting. - To see 'Update Organization Settings' pop-up larger	Enhancement
218108	Change the Non-Maintained/Not Purchased in 2 years Icon and Logic	Enhancement
218235	Improve auto-mapping of pending lines when loading contracts	Enhancement
218324	Improved performance when deleting contract in the UI.	Enhancement
218349	Change New Insight tooltip to white background and black text.	Enhancement
218354	Vendor name changes are updated in vendor mapping lists.	Enhancement
218357	[Mobile] Provide API to have Approval Check Request in mobile. NOVUS only.	Enhancement
218396	Able to export all contracts in Contract Views when the number of contracts more than 5,000	Enhancement
218743	Added additional history tracking tables to the DB - VVM / VMM - IM / Facility Item - User / Group Security - Price Histogram - Requisition / Req. Item - Inventory - User Settings	Enhancement
218325, 218441	Enhance logic to mark item and PO/invoice spend as Applicable, Non Applicable or Irregular. All spend audit details can be updated.	Enhancement



Work Items

Enhancements & Fixes

Work Item #	Work Item Description	Type
200129	Auto-approve the recommended HCPCS/UNSPSC after loading	Enhancement
216180	[Mobile] Provide API to change the quantity of a line item in the Approval Inbox.	Enhancement
216186	Display Purchase Order comments in MSS Requisitions.	Enhancement
217323	Resize columns to display text in MyOS settings - To view full description of a setting. - To see 'Update Organization Settings' pop-up larger	Enhancement
218108	Change the Non-Maintained/Not Purchased in 2 years Icon and Logic	Enhancement
218235	Improve auto-mapping of pending lines when loading contracts	Enhancement
218324	Improved performance when deleting contract in the UI.	Enhancement
218349	Change New Insight tooltip to white background and black text.	Enhancement
218354	Vendor name changes are updated in vendor mapping lists.	Enhancement
218356	Separate the comments from MIMS into 2 type: - The standard note - The comment from users	Enhancement
218357	[Mobile] Provide API to have Approval Check Request in mobile. NOVUS only.	Enhancement
218360	To retry sending attachment until successfully	Enhancement
218396	Able to export all contracts in Contract Views when the number of contracts more than 5,000	Enhancement

Work Items – Enhancements

Work Item #	Work Item Description	Type
218681	Display PO Comments in Requisition Management. (ASCS only)	Enhancement
218743	Added additional history tracking tables to the DB <ul style="list-style-type: none"> - VVM / VMM - IM / Facility Item - User / Group Security - Price Histogram - Requisition / Req. Item - Inventory - User Settings 	Enhancement
218145, 218146, 218342, 218343, 218344, 218345, 218346, 218347, 218348	Distinct Item By Zone report added to the Insight Export	Enhancement
218226, 218363 - 218370	Insight Export - Virtual Item Master Data	Enhancement
218227, 218361, 218228, 218229	Enhance the Distinct Item by Zone Report <ul style="list-style-type: none"> - add delete and Rename buttons to history lines - add applicable / non-applicable filter 	Enhancement
218325, 218441	Enhance logic to mark item and PO/invoice spend as Applicable, Non Applicable or Irregular. All spend audit details can be updated.	Enhancement

Work Items – Enhancements

Work Item #	Work Item Description	Type
206961	[Home Page] Quantity on Approval Inbox widget on new/old home page don't equal requisitions with status awaiting approval. FIXED	Defect
217868	Direct login user has timeout and route to SSO link. FIXED	Defect
217898	System did not encode the special character in vendor code in the db and sync to MMIS failed. FIXED	Defect
217899	Each requisition item will be added only 1 unique record in 'Approval_Inbox_Rules' table. FIXED	Defect
217996	Can't update Mfr Item ID in Attribute Refinement. FIXED	Defect
218128	[Contract Mgmt.] Can not change CT Item End Date after editing CT Header End Date and applying it for CT Item. FIXED	Defect
218376	Update code to get data for Cost Center Name, UOM and Include FL 3/FL 4 items fields for Cost Savings Opportunity - Requisition Export. FIXED	Defect
218448	[MSS][VVM] - The new Vendor created by the web service failed at the MSS side when the country name contained the ' character. FIXED	Defect
218525	Enhance code to get the date information in item contract infos with YYYY-MM-DD format.FIXED	Defect
218526	Loading the IM file process removes all locations in Inventories table. FIXED	Defect
218545	Updated logic to distinguish stock information in inventories DB table. FIXED	Defect
218546	Display data in exported files the same as data on UI for corresponding user's role. FIXED	Defect
218617	Display data in Product Group Name column of all reports, on UI and in exported files. FIXED	Defect

Work Items – Bug Fixes



September 2023 Release Schedule

September 2023 Release Schedule

- September 5th : Test
- September 12th : SProduction
- September 18th : Production

